In-principle Confirmation

To

S. G. ENCON LIMITED

(Formerly known as S. G. Encon Private Limited)

Regd. Office: Cabin No. 1, SCO 93, Second Floor, Swastik Vihar, Sector-5, Mansa Devi Complex,
Panchkula – 134109, Haryana, India

E-mail ID: corporate@sgencon.com

Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of S. G. Encon Limited (the "Company") through a fresh issue of Equity Shares and Offer for Sale of the Equity Shares by Promoter Selling Shareholders (the "Offer")

Dear Sir/ Madam,

This is in relation to your letter ("**Letter**") in connection with the Offer. I would like to inform you that I am interested in participating in the Offer for Sale. I hereby acknowledge and accept all terms and conditions set out in the Letter. Kindly send me the detailed set of instructions and documents as indicated in your Letter so that I can take appropriate steps to participate in the Offer for Sale. My details have been set out below, as required.

Name	**Pankaj Setia**
Designation	**Managing Director**
Address	**#464,sector-32-A, Chandigarh**
E-mail ID	**pan.setia1512@gmail.com**
Number of Equity Shares held	**1,18,79,640**
PAN	**AKCPS0142B**
Number of Equity shares proposed to be sold in the offer	**6,85,650**
DP/Client ID/ Folio No.	**IN303655/80519360**
Telephone No.	**9855184362**

Capitalised terms not specifically defined in this letter shall have the same meanings ascribed to such terms in the Letter. This confirmation may be shared by the Company with, and relied upon by, any representatives and professional advisors of the Company including BRLM and their affiliates in connection with the Offer, as well as any regulatory or statutory authority as required under applicable laws.

Signature: _____

Name: Pankaj Setia

Date: 23.09.2026